

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

**Realta Investments Ireland Designated Activity Company
(the "Issuer")**

6 November 2020

Amendments to Terms and Conditions of Securities

On 4 April 2017, the Cayman Islands Stock Exchange admitted to listing the US\$2,000,000,000 Asset-Backed Securities due 1 June 2042 (the "**Securities**").

The Issuer now announces that on 6 November 2020 it entered into a deed of amendment (the "**Deed of Amendment**") relating to the Securities to, among other things, amend certain conditions of the Securities to clarify the procedures regarding the application of the proceeds of the capital calls made on the Securities and the source of the profit distributions that are paid on the Securities.

A copy of the Deed of Amendment may be inspected, for a period of 14 calendar days after the date hereof, during normal business hours and upon reasonable notice, at the registered office of the Issuer.

For further information in relation to the above announcement please contact the Issuer as follows:

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